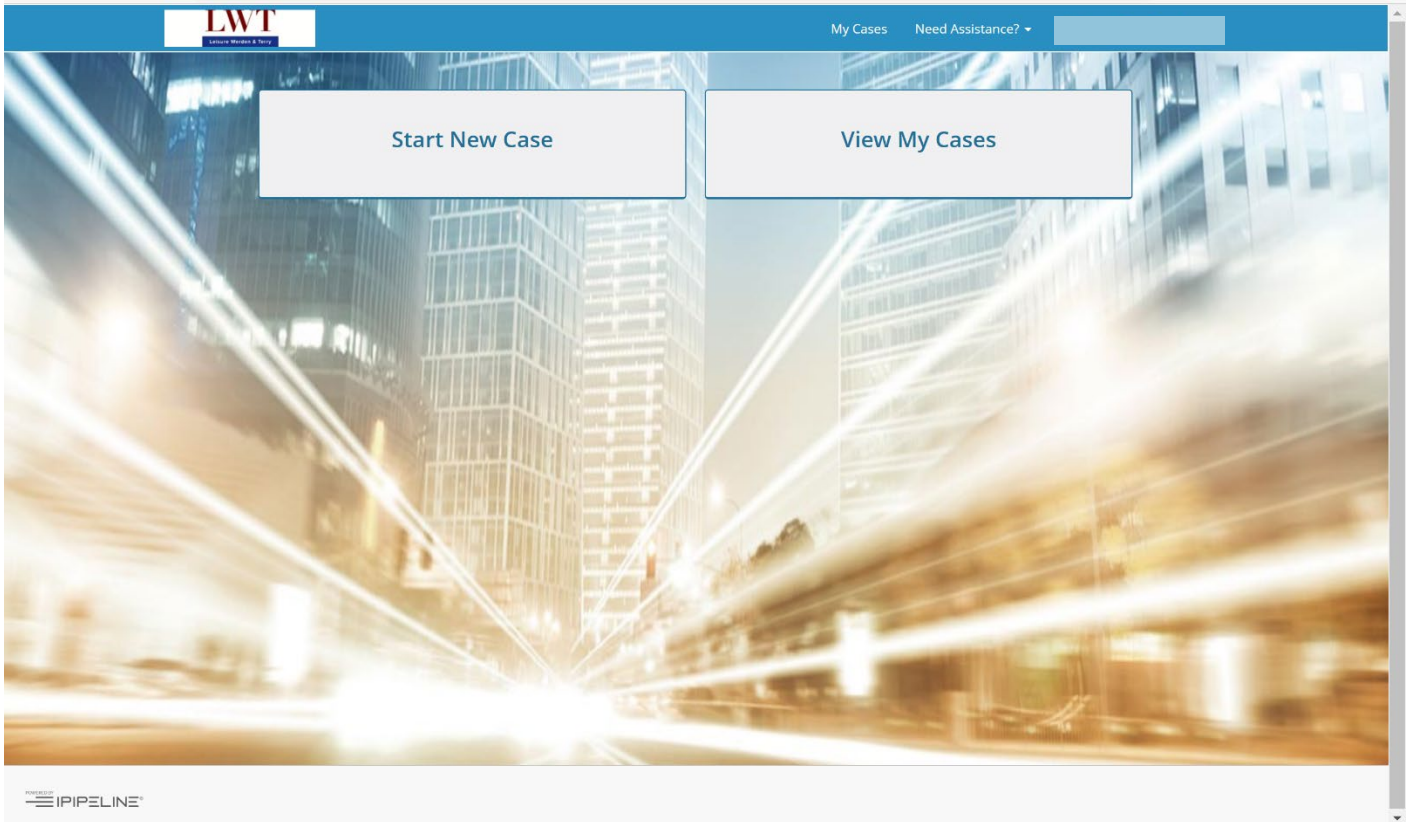# How to Enter a Case in iGo

Once you have logged into iGo,

you will come to the homepage, which looks like this:

Here, you either start a new case or view/edit an existing one.

When you start a new case, you will be prompted to enter basic case information such as name, DOB, Gender, State, Product Type, and Find the Available Products.

LWT

My Cases   Need Assistance? ▾

Start New Case

Case Information

Status	Agent of Record	Date Modified
Started	Select Agent	06/29/2020

Proposed Insured

First Name
Valued

Last Name
Client

Date of Birth
08 / 09 / 1985

Age
35

Gender
Female ▾

Case Description

$1 million 20 year term / Personal case

(Examples: $500,000.00, Kid's Policy, Business Policy, etc)

Carrier and Product

State:
California ▾

Product Type
Please select... ▴

Find Available Products

Product
• Please choose State and Product Type above and click "Find Available Products"

At the "Product Type" field, you will see a dropdown list of choices.

LWT
Leisure Wenden & Terry

My Cases   Need Assistance? ▾

Start New Case

Case Information

Status	Agent of Record	Date Modified
Started	Select Agent	06/29/2020

Proposed Insured

First Name   **Last Name**

Valued   Client

Date of Birth   **Age**   **Gender**

08 / 09 / 1985   35

Please select...
Term Life
Universal Life
Disability Products
Accident
Indexed Universal Life
Survivorship Universal Life
Variable Universal Life
Accidental Death
Term Life/ Alternative to Term

Case Description

$1 million 20 year term / Personal case

(Examples: $500,000.00, Kid's Policy, Business Policy, etc)

Carrier and Product

State:

California   ▾   Please select...   ▴   Find Available Products

Product
• Please choose State and Product Type above and
  click "Find Available Products"

Click on "Find Available Products" to see carrier/product choices.

LWT

My Cases   Need Assistance? ▾

Start New Case

Case Information

Status	Agent of Record	Date Modified
Started	Select Agent	06/29/2020

Proposed Insured

First Name

Valued

Last Name

Client

Date of Birth

08 / 09 / 1985

Age

35

Gender

Female

Case Description

$1 million 20 year term / Personal case

(Examples: $500,000.00, Kid's Policy, Business Policy, etc)

Carrier and Product

State:

California

Product Type

Term Life

Find Available Products

Product
• Please choose State and Product Type above and
  click "Find Available Products"

After clicking "Find Available Products," you will see a dropdown list of carriers, products and the available digital processes (ie., a full e-application, a drop ticket, and/or accelerated underwriting). Click "Select" next to your choice.

Once you click on "Select," a new "Application" tab will open.

You can now answer the remaining application questions.

Need help? Call us.

800-272-2212